The hidden burden of property tax compliance





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Introduction

For businesses of all sizes, property tax compliance is a necessary but often frustrating part of operations.

It's a highly manual, time-sensitive process that requires meticulous attention to detail.

Managing tangible business personal property tax returns, juggling due dates across jurisdictions, locating and printing the correct forms, assembling documentation, mailing returns, and ensuring on-time payments – it's a workload few teams are staffed to handle efficiently.

The truth is, most businesses aren't equipped to manage this complexity in-house.

And when a dedicated property tax professional takes a leave of absence

– or departs entirely – the scramble begins.

That's where Avalara Property Tax Managed Services comes in.



Why outsource property tax compliance?

Property tax is one of the most decentralized, jurisdictionally complex areas of compliance. Every county or municipality may have its own requirements, forms, deadlines, and submission rules.

Even the process of opening envelopes, reviewing bills, and entering due dates manually can absorb significant internal resources – not to mention the risk of missing a deadline or misfiling a return.



When businesses outsource property tax compliance to Avalara, they:



Avoid the cost and headache of hiring and training internal staff



Free up internal teams to focus on strategic, revenue-generating work



Gain access to property tax experts without adding headcount



Reduce the risk of late payments, penalties, and noncompliance



Maintain full visibility into every step of the process



Outsourcing doesn't mean losing control. With Avalara, it means gaining peace of mind.

What is Avalara Property Tax Managed Services?

Avalara Property Tax Managed Services is a full-service solution that handles the entire property tax lifecycle – from discovery and filing to bill processing and payment tracking.

KEY SERVICES INCLUDE:



Jurisdictional form management

Avalara identifies the correct forms for every jurisdiction where your business owns or leases property. No more searching for the right version of a return or worrying if a jurisdiction updated its requirements.



Audit support

If your business is audited, Avalara provides documentation and support to respond effectively.



Bill review and payment scheduling

Our team opens and reviews your property tax bills, verifies their accuracy, and tracks payment due dates. We make sure nothing slips through the cracks.



Data and document management

We securely store copies of all returns, bills, and correspondence for easy access – no more digging through filing cabinets or inboxes.



Return preparation and filing

We prepare and file tangible business personal property tax returns on your behalf, including assembling supporting documentation. Returns are printed and mailed where required – or e-filed when jurisdictions allow.



Real-time visibility

Through Avalara's secure online portal, you can view return status, track payments, access historical filings, and more. You're always in the know, even if we're doing the work.

Built for scale, designed for flexibility

Whether your organization operates in a handful of counties or across thousands of jurisdictions nationwide, Avalara's property tax platform and service team can scale with you.

We work with companies of all sizes, across industries such as:

RETAIL	HEALTHCARE
MANUFACTURING	FINANCIAL SERVICES
LOGISTICS AND WAREHOUSING	FRANCHISES
CONSTRUCTION	MULTI-LOCATION BUSINESSES

And because your needs may change over time, we've built our services to be flexible. You can rely on Avalara to handle 100% of your compliance – or use us as an extension of your team during seasonal peaks or temporary absences.





When one person's leave doesn't stop the business

REAL-WORLD EXAMPLE

Imagine this: Your company's only property tax specialist goes on medical leave right before the filing season. You're faced with the possibility of training another employee in a highly specialized area, risking compliance errors, or missing deadlines altogether.

With Avalara Property Tax Managed Services, you can offload the work immediately. Our team steps in, maintains continuity, and ensures deadlines are met.

When your in-house professional returns, you can seamlessly transition the work back in-house – or continue with Avalara as your long-term partner.

Why Avalara?

Avalara has a 20+ year track record of simplifying tax compliance for thousands of businesses. Our dedicated property tax specialists, combined with our robust compliance platform, give you both expertise and technology – without needing to manage either in-house.

20+
YEAR TRACK
RECORD



KEY BENEFITS OF PARTNERING WITH AVALARA



Time savings and efficiency

Focus on core business activities while
Avalara manages the compliance details.



Expertise without headcount

Tap into experienced property tax professionals without the cost or complexity of hiring and training.



Accuracy and consistency

Standardize processes, gain a centralized platform, and access deep jurisdictional knowledge to reduce errors and inconsistencies.



On-demand flexibility

Whether it's a temporary coverage need or a permanent solution, Avalara adjusts to meet your goals.



Control and visibility

You always have access to your data and a clear view of your compliance status – no surprises, no black box.

Common property tax managed services use cases



Full-service outsourcing

Ideal for companies without internal tax teams, or those who are scaling quickly and want to offload compliance complexity.



Overflow assistance during peak seasons

Even robust tax teams get overloaded. Avalara can supplement internal resources when the volume spikes. 2

Strategic focus shift

When your internal team wants to focus on audit defense, planning, or appeals, Avalara handles the recurring compliance work.

3

Temporary support during leave

Seamless seasonal or short-term coverage for employee leave or hiring transitions.



Backlog cleanup

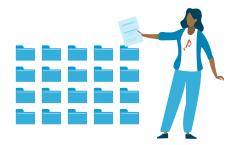
Missed filings or disorganized records? Avalara helps clean up and bring you back into compliance.



Getting started: A simple, guided onboarding









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Discovery and scoping

We review your locations, property footprint, and existing filings to scope the right service level for your business.

Data collection and setup

We'll gather necessary asset data and configure our systems to align with your jurisdictions and deadlines.

Filing and monitoring begins

Our team begins managing your filings, bill reviews, and payments – keeping you informed every step of the way.

Ongoing support and reporting

You receive regular updates, insights, and access to reports via our online portal.

The bottom line: Focus on business, not bureaucracy

Managing property tax doesn't need to be a core competency for your business – but compliance still matters.

Avalara Property Tax Managed Services delivers the expertise, efficiency, and reliability you need to stay compliant, avoid penalties, and free your team to focus on what they do best.

You'll never have to worry about finding the right form, meeting the right deadline, or digging through paperwork again.

Let Avalara handle the complexity – so you don't have to.

Learn more

Schedule a consultation

Visit <u>avalara.com/AvaMPT</u> or contact our team to learn how Avalara Property Tax Managed Services can fit your business needs – today, and as you grow.

DISCLAIMER

Tax rates, rules, and regulations change frequently. Although we hope you'll find this information helpful, this report is for informational purposes only and does not provide legal or tax advice.

&valara

Avalara, a global tax compliance leader, delivers cloud-native software to companies of all sizes. Supported by 1,400+ signed partner integrations with ecommerce, ERP, and billing systems, Avalara helps its customers boost efficiency, increase accuracy, reduce risk, and save time and money Learn how at avalara.com.