

Avalara CertExpress™

The Industry's easiest solution for creating exemption documentation

With Avalara CertExpress, it's easier than ever for companies buying tax exempt to create the proper exemption certificate for any exempt reason or jurisdiction. CertExpress enables buyers to generate, share, and manage certificates electronically and respond quickly to requests from vendors that use Avalara CertCapture, the leading exemption certificate management platform for sellers. It can be used when buying online or in-store, from any mobile device or PC.

The Challenge

Buying companies often struggle with finding the right documents, and completing them to audit standards. Tax-free transactions are common, yet following complicated state rules and choosing from hundreds of available forms is not an easy undertaking and can result in invalid or incomplete documentation being submitted at the time of purchase. This can lead to audit exposure for a seller, and shopper frustration when heading to the checkout line or hitting "buy now" only to discover too late that they didn't bring the right form or, even worse, that the seller isn't set up to support tax-exempt transactions.

The Solution

Avalara CertExpress eliminates the guesswork from exemption certificate completion, drastically simplifying the process of selecting and submitting correct exemption certificates. And sellers - from small businesses to enterprise companies can count on Avalara CertExpress to produce the appropriate compliance documentation for all types of tax-exempt transactions, making it easy to verify purchases from qualified buyers quickly and minimize audit risk.

How It Works

Avalara CertExpress makes it easy to select, complete, verify and supply the right exemption certificates for every tax-exempt transaction. CertCapture users can send their customers an automated request with a secure response code, and customers can go to app.certexpress.com and:

1. Login to their account
2. Build a profile and store a signature
3. Select a state and reason for exemption
4. Follow the certificate wizard, apply signature, and process is done



- ✓ Hundreds of exemption certificates
- ✓ Nationwide Compliance Document Coverage

Thousands of customers trust Avalara to securely manage millions of compliance documents.

Avalara™

Get started with Avalara CertExpress today.

Call 844-418-5000

Visit: app.certexpress.com

The entire process takes a few minutes and can be accomplished using any device. Completed certificates can be downloaded, emailed or shared instantly with any seller that's using Avalara CertCapture to manage exemption certificates.

Identify and Complete the Correct Certificate in an Instant

Avalara maintains a vast library of valid and up-to-date compliance documents. CertExpress makes it easy to search and find the correct certificate for each state, select the right buyer and seller profiles, and complete the exchange within seconds.

Be Confident About Compliance

Avalara's CertExpress database is continually refreshed to reflect legislative changes as they occur, so there's less risk of potentially using out-of-date or obsolete forms that can sometimes surface in web search engines.

Complete Certificates On-the-Go

CertExpress works on smartphones and tablets as well as laptops and desktop PCs. Whether selling in-store or online, you can count on CertExpress to meet your compliance documentation needs virtually anywhere, at any time.

The screenshot shows the Avalara CertExpress web interface. At the top left is the logo 'Avalara CertExpress' and at the top right are 'LOG IN' and 'SIGN UP' buttons. The main content area is split into two columns. The left column is titled 'Have a Request Code?' and lists options: Exemption certificate(s), Federal withholding form(s) (W-9 or W-8), and Excise license(s). It includes a text input field for 'Enter Request Code' and a 'REPLY' button. The right column is titled 'Or Just Get Started!' and prompts the user to 'Select a jurisdiction to create a new compliance document.' It features a dropdown menu for 'Jurisdiction:' and a 'START' button. Below these columns are four feature highlights, each with an icon and a description: 'Send' (arrow icon) for leveraging the form library; 'Automate' (double arrow icon) for eliminating repetitive data entry; 'Mobilize' (mobile phone icon) for completing documents on any device; and 'Connect (Coming soon)' (link icon) for accessing a network of vendors. The footer contains the website URL 'Avalara.com' and 'CertCapture.com', along with social media icons for Twitter, Facebook, LinkedIn, and YouTube.

About Avalara Compliance Document Management

CertCapture, CertExpress and other Avalara Compliance Document Management solutions help organizations achieve sales tax compliance. We have solutions that are fast, accurate and easy uses for managing sales tax exemption certificates, federal withholding documents (Forms W-8 and W-9) and excise business licenses.



Get started with Avalara CertExpress Today.
Take the next step toward organized exemption certificate management.

Call: 844-418-5000
Visit: app.certexpress.com